



3 October 2017

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Allocation of Non-Renounceable Rights Issue Shortfall

Dateline Resources Limited (DTR) ("Dateline" or the "Company") refers to its announcement on 21 July 2017 in regard to the 1 for 2 non-renounceable rights issue of up to 200,247,902 fully paid ordinary shares at \$0.02 per share to raise up to approximately \$4,000,000 (before costs) (**Rights Issue**).

The Company closed the Rights Issue on 9 August 2017, raising a total of \$2,184,835 and as a result there was a shortfall of \$1,815,165 or 91,006,146 shares.

The Board is pleased to advise that under the terms of the Rights Issue, the shortfall has been placed to sophisticated investors. An Appendix 3B will be issued shortly.

The Board wishes to thank shareholders for their participation and continued support.

John Smith
Company Secretary